

October 1, 2015

CONSENTS OF ISSUER

The Village of South Lebanon, Ohio (the "Village") hereby consents to the pledge of the \$5,855,000 principal amount of the Village of South Lebanon, Ohio Tax Increment Revenue Bond Anticipation Notes (Rivers Crossing Project), Series 2015 B (the "2015 B Notes") by Village BH, LLC, a Delaware limited liability company (the "Purchaser"), to First Bank and Trust Company of Illinois, an Illinois state commercial bank (the "Pledgee"). The Village also consents to any transfer of the 2015 B Notes to the Pledgee pursuant to the Purchaser's pledge agreement with the Pledgee. However, the foregoing consents are not a consent to, and do not permit, any other transfers of the 2015 B Notes by the Purchaser or the Pledgee.

In consideration of such consent, the Pledgee, by signing below, hereby represents and warrants to the Village and U.S. Bank National Association, as "Agent" for the 2015 B Notes, that it is either a (a) "qualified institutional buyer" within the meaning of subsection (a) of Rule 144A promulgated by the Securities and Exchange Commission pursuant to the Securities Act of 1933 as amended (the "Securities Act"), or (b) an "accredited investor" within the meaning of Rule 501 of Regulation D promulgated by the Securities and Exchange Commission pursuant to the Securities Act.

VILLAGE OF SOUTH LEBANON, OHIO

By: _____
Mayor

FIRST BANK AND TRUST COMPANY OF ILLINOIS

By: _____
Name:
Title:

850000